



The Cedarbrook Society o/a The Darling Home for Kids

Charitable Donation of Publicly Traded Securities and Mutual Funds

This form authorizes the transfer of the securities noted below to be sent to Richardson Wealth Limited in trust for The Cedarbrook Society o/a The Darling Home for Kids. A tax receipt will be issued for the fair market value of the donation (the selling price of the securities on the date the gift is sold by Richardson Wealth). Donated securities will be liquidated at the first opportunity (generally within 1-2 business days of receipt).

DONOR DETAILS

Donor Name(s): _____

Address: _____

Phone: _____

Email: _____

RELINQUISHING INSTITUTION DETAILS

Firm Name: _____

Contact Name: _____

Contact Phone: _____

Contact Email: _____



SECURITIES INFORMATION

Name of Security/Fund: _____

Number of Shares/Units: _____

Symbol/CUSIP/Fund Code: _____

Estimated/Approximate Value: _____

Expected Date of Transfer: _____

RECEIVING INSTITUTION DETAILS

Receiving Institution: RF Securities Clearing LP (Account Transfers Department)
CUID: GMPT **FINS:** T074 **DTC:** 5016 **MF Dealer:** 7673
145 King Street West, Suite 200
Toronto, ON M5H 1J8

Account Number: 420-FRU0-A (CAD) / 420-FRU0-B (USD)

Contact: Kim Sevcik **Email:** Kim.Sevcik@RichardsonWealth.com
Direct Phone: 289-288-2401 **Toll-Free:** 1-888-291-3861 **Fax:** (289) 288-2436

Please give this form to your broker to initiate the transfer of donated securities.
Send a completed copy to Kim.Sevcik@RichardsonWealth.com and gift@darlinghomeforkids.ca.

Signature of Donor: _____ Date: _____

The Cedarbrook Society o/a The Darling Home for Kids
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Milton, ON L9E 0C8
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gift@darlinghomeforkids.ca